**Market Notice**

**Date: 8 March 2013**

**Subject:** Tap Issue

***(INGUZA INVESTMENTS (PTY) LIMITED –“ING183”)***

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The JSE Limited has granted a listing to **INGUZA INVESTMENTS (PTY) LIMITED “ING183”,** with effect from 11 March 2013 under a **Note Programme** dated **16 April 2008**.

**INSTRUMENT TYPE: Floating Rate Note**

**Authorised Programme size** R 15,000,000,000.00

**Total Notes Outstanding** R 7,232,390,986.00

**Tap Amount** R 130,000,000.00

**Total Amount Following Tap Issue** R 750,000,000.00

**Bond Code** ING183

**Nominal Issued** R 130,000,000.00

**Issue Price** R 130,000,000.00

**Coupon** 5.425% (3 Month JIBAR as at 28 November 2012 of 5.125% plus 30 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 11 June 2013

**Books Close** 6 March, 6 June

**Interest Date(s)** 11 March, 11 June

**Last Day to Register** By 17h00 on5 March, 5 June

**Issue Date** 11 March 2013

**Date Convention** Modified Following

**Interest Commencement Date** 5 December 2012

**First Interest Date** 5 December 2012

**ISIN No.** ZAG000101783

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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